

Solutions for Your Customers' High-Volume Tax Businesses



Tax Software for High-Volume Tax Businesses

The CrossLink suite of tax software solutions is built for the needs of your customers' high-volume tax businesses and enables the control, efficiency and reliability that are essential to your success as a Service Bureau or Value Added Reseller (VAR).

When you select CrossLink, you select a partner dedicated to the success of your business.

The CrossLink Experience

Your needs as a Service Bureau or VAR are different. The CrossLink team understands that your success is dependent upon your ability to provide your customers with the ability to offer fast and accurate refunds to their clients. And while your software plays a vital role, you also need a partner that understands your business and is dedicated to ensuring your success year-after-year. Every CrossLink customer receives:

- A dedicated account team
- Pre-season training
- 24x7 Multi-lingual support through the tax season

Isn't it time you experienced the difference of a tax software provider dedicated to the success of your business?

Service Bureau & Value Added Reseller

Grow your service and support organization quickly and efficiently with the CrossLink Suite of products:

- Manage remote offices online
- Control user access and functionality
- Support a variety of office environments

Increase Business by 30%

With industry leading tools designed to improve efficiency you can increase the number of returns you complete by up to 30% or more:

- Electronic Signature Pads
- Scan and Store technology
- TextLink™ for communicating with customers

35 Years of Industry Leadership

Petz Enterprises, Inc. (PEI) has been providing industry leading solutions to customers since 1974.



All High-Volume Tax Businesses are not the same

Supporting Your Business Model

As a Service Bureau or VAR, you need the ability to control the tax preparation experience of your customers. CrossLink products provide the tools to easily view and manage the tax returns prepared by your customers for more efficient daily processing. Whether your customers need desktop or online professional tax software solutions, CrossLink is your answer.



CrossLink Multi-Site Online provides the industry's only 100% web-based professional tax preparation solution for multi-site deployments.

With the most complete sets of Federal, State and City forms available; and built-in verification features to help eliminate rejects, CrossLink Multi-Site Online makes e-filing of Federal and State returns a **simple process that even novice preparers can easily use.**

Manage Your Tax Preparation Offices Online

CrossLink Multi-Site Online enables you to expand quickly and manage remote locations easily.

- Quick office set-up
- Eliminates need for desktop support
- Permission-based administration of offices and individual preparers
- Customizable reports by location and individual tax preparer
- Secure SSL login

Your Business, Your Logo, Your Solution

CrossLink Multi-Site Online recognizes that your business, logo and brand have value.

- Branded with your logo
- You own the client relationship
- Interactive technical support

Ease of Use

The easiest, most convenient and most reliable solution for deploying professional tax preparation solutions to tax preparers in multiple locations – all with a single click of the mouse.



CrossLink 1040 is the industry's leading desktop tax software solution for both high-volume single tax offices and multi-site operations that specialize in providing their clients with fast and accurate tax returns.

Fast, Easy, Efficient

CrossLink 1040 is designed with the high-volume tax office in mind. By working directly with customers to understand their needs, the CrossLink team has developed an extremely fast, easy-to-use, and efficient desktop solution to help you stay a step ahead of your competition.

- Work-in-Progress Screen for instant status of returns, acknowledgements, rejects and check prints
- Point-and-Shoot Error Correction™ that takes you directly to errors for quick fixes
- Easy-to-use forms-based input
- Comprehensive diagnostics that check for omissions and inconsistencies
- Multiple drains to the IRS each day

Industry Leading Tools and Features

CrossLink 1040 has been built with a host of industry leading tools and features designed for high-volume tax preparation businesses.

- Zero-downtime automatic software updates
- Customizable reports for the needs of your business
- Fully integrated with leading banks
- And much more...

Experience the difference of a tax software provider dedicated to the success of your business!

Contact Us Today!

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