

# SCAN & STORE

Capture source documents  
with a single click



## Improve Efficiency & Accuracy with a Single Click

Improve efficiency and accuracy while saving time preparing each tax return. With built-in support for certified hand-held scanners, you are able to capture the taxpayer's source documents and information and associate them with the appropriate tax return in CrossLink. Scan & Store eliminates the need to photocopy and physically store documents as you move towards a paperless office.

### Fully Integrated with CrossLink

- ✓ Support for Scan & Store built into CrossLink
- ✓ Taxpayer source documents are stored within the tax return
- ✓ Easy access to documents when needed

### Improve Office Efficiency

- ✓ Capture taxpayer source documents with a single click
- ✓ Hand-held scanner eliminates the need for a slow and cumbersome flatbed scanner
- ✓ Eliminate the need to store printed returns and documentation in file cabinets or other physical storage solution

### Unparalleled Security

- ✓ Photograph taxpayer for identification purposes for future transactions, such as pick-up of refund check
- ✓ Associate all documents with the proper return – saving time and errors in the event of an IRS or bank audit
- ✓ Ability to integrate with CrossLink Secure Offsite Storage (S.O.S.), a pay-per-return solution, for additional disaster recovery support

Scan & Store is a simple process that tax preparers will be up to speed and using in minutes – with minimal training.

### CrossLink Certified Hand-Held Scanners

#### Motorola Symbol DS6707DC

CrossLink supports the use of the Motorola Symbol DS6707DC hand-held digital image scanner.

With a viewfinder and an aiming bull's-eye to facilitate accurate point-and-shoot aiming for image capture, the Symbol DS6707DC is easy to use and requires virtually no training.

 **CROSSLINK**<sup>®</sup>  
Professional Tax Software

800.345.4337

sales@petzent.com

www.CrossLinkTax.com

**PUTTING CUSTOMERS FIRST SINCE 1974**