



Dear Tax Professional,

There have been questions in recent months regarding the future of financial products associated with tax preparation. With the announcement from Chase Tax Related Products that they will be exiting this segment of the business, additional uncertainty has been added and many tax professionals are asking "What's next?"

We at Petz Enterprises, Inc. (PEI), the makers of CrossLink, understand the importance of financial products for many professional tax preparers. PEI customers can be assured that our commitment to providing the industry's best available financial products is as strong as it has always been. PEI is currently under contract with both Republic Bank & Trust and Santa Barbara Tax Product Group and continues to explore additional financial product partnership opportunities.

With PEI you have the comfort of knowing that you are working with a partner that has an unmatched 36 year history of dedication to its customers. We understand that changes regarding tax related financial products can have a significant impact on your business and every PEI employee is personally dedicated to enabling your success not just this year, but every year.

Contact your CrossLink Team today to ask any questions you might have with regards to financial products for this coming tax season.

Thank you,

A handwritten signature in black ink that reads "Charles Petz". The signature is fluid and cursive.

Charles Petz, CPA
V.P. of Development