

2D BARCODE SCANNING

Start a return with
a single click



Speed Return Processing and Shorten Client Interviews

Start a tax return and capture all of the data on the W2 and K1 by simply scanning the two-dimensional (2D) barcode with a CrossLink certified hand-held scanner. All of the captured information is automatically added to the return and the Client Data page – speeding the processing of returns and shortening the client interview process.

Fully Integrated with CrossLink

- ✓ Supports 2D barcode scanning
- ✓ Start the tax return and populate data with a single click
- ✓ Utilize the same approved hand-held scanners as CrossLink Scan & Store and CrossLink Secure Offsite Storage (S.O.S.)

Improve Office Efficiency

- ✓ Speed the processing of returns
- ✓ Shorten the client interview process
- ✓ Reduce client appointment wait times in busy offices with the ability to scan W-2s and K-1s in batch mode
- ✓ Improve accuracy by eliminating the possibility of data entry error
- ✓ Scan & Store taxpayer source documents using the handheld scanner

2D barcodes will be on W2s and Schedules K-1 (1041, 1120S, 1065) beginning with Tax Year 2010, and will contain all of the data printed on these forms. All CrossLink certified hand-held scanners have the ability to capture this information and automatically start the process of preparing a return.

CrossLink Certified Hand-Held Scanners

Motorola Symbol DS6707DC

CrossLink supports the use of the Motorola Symbol DS6707DC hand-held digital image scanner.

With a viewfinder and an aiming bull's-eye to facilitate accurate point-and-shoot aiming for image capture, the Symbol DS6707DC is easy to use and requires virtually no training.

 **CROSSLINK**
Professional Tax Software

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