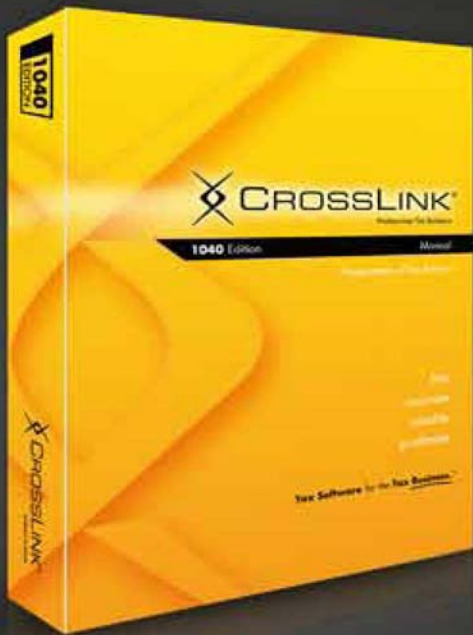


# CROSSLINK 1040

**For your high-volume  
retail tax business**



## Industry Leading Software for Your High-volume Retail Tax Business

CrossLink 1040 is the industry's leading desktop tax software solution for high-volume retail tax businesses that specialize in providing their clients with fast and accurate tax returns.

With tools and features such as Point-and-Shoot Error Correction™, exclusive TextLink™ technology, and support for electronic signature pads and hand-held scanners, CrossLink customers are able to process tax returns more quickly and accurately than their competitors.

### **Fast, Easy, Efficient, and Innovative**

CrossLink 1040 is built to speed the processing of client returns and refunds while improving tax office efficiency. CrossLink's innovative technology enabled our customers to be the first in the industry to:

- ✓ **Capture taxpayer signatures electronically** with the use of a signature pad. (Paperless Office Solution)
- ✓ **Scan & Store taxpayer source documents** with a hand-held scanner to speed the processing of returns and meet government disclosure requirements. (Paperless Office Solution)
- ✓ **Text Message clients directly from the software** using CrossLink's exclusive TextLink™ technology.
- ✓ **Scan 2-D barcodes** with a hand-held scanner to speed the processing of client tax returns.
- ✓ **Securely backup tax returns and taxpayer source documents** for immediate access and use in the application by Secure Offsite Storage (S.O.S.) exclusively from CrossLink. (Paperless Office Solution)

With solutions for both single office and multi-office tax businesses, CrossLink 1040 is the desktop solution you have been looking for.

### **We take the success of your tax business personally.**

As the owner of a high-volume retail tax business, your success is dependent upon speed, accuracy, and improved office efficiency. At CrossLink, we understand this challenge and make it our personal commitment to provide you with an on-time, stable, high-speed, and accurate solution - year after year.

**Isn't it time you worked with a tax software company  
that takes your success personally?**



800.345.4337  
sales@petzent.com  
www.CrossLinkTax.com

**PUTTING CUSTOMERS FIRST SINCE 1974**

# CrossLink 1040: Features & Benefits

## Increase Revenue

- Speed and efficiency tools enable you to process more returns than ever before
- Itemized billing model
- Fast and accurate calculations
- Customizable and exportable fee reports
- Multiple banking options

## Ease of Use

- Easy to learn
- Quick and simple installation
- Forms-based approach
- Automatic software updates
- Work-in-Progress Screen
- All States supported

## Manage Your Business

- Management Dashboard
- Online customer portal for setup and management, support, and much more
- Comprehensive reports
- Remote office management
- Mobile device applications to manage your business at any time from anywhere

## Security & Business Continuity

- Permissions-based access
- Encrypted data transmission
- Secure Offsite Storage (S.O.S.) option
- Fully redundant, carrier-grade co-location facilities

## Improve Speed and Efficiency

- Electronic signature pads
- Scan & Store taxpayer source documents
- Text message clients from the application
- 2D barcode scanning
- Fast and accurate calculation engine

## Technical Support

- 24x7 during peak season
- Multi-lingual support
- Online customer portal
- Real time updates via email and text message (SMS)
- Knowledgeable and empowered Support Team

# CrossLink 1040: Technical Specifications

## Technical Specifications

- Hard Drive Space: 50MB
- Memory: 128MB
- Operating Systems: Windows 2000, Window XP, Windows Vista, Windows 7
- Check Printing: Virtually all modern printers supported (GDI and PCL based)

## In-Depth Calculations

- Business use of home for Schedules A, C, E, F, K-1, and Forms 2106/4835
- Consolidated sales of assets
- Child care credit
- Earned income credit
- Standard mileage vs. actual expenses
- IRA, Keogh, SEP and SIMPLE deductions

- Self-employment tax
- Taxable Social Security benefits
- Estimate vouchers and worksheet
- Exception for real estate professionals
- Vacation home limitations and carryovers
- At-risk limitations and carryovers (regular and AMT)
- Related party transactions for installment sales and like-kind exchanges
- Passive loss limitations and carryovers
- All States
- City tax returns

## Comprehensive Depreciation Capabilities

- Ten methods for depreciating assets, including 4 custom methods
- Manages asset calculations on dispositions and asset retirement automatically
- Maintains separate federal and state numbers
- Calculates AMT depreciation automatically
- Associates and splits asset with the appropriate activity
- Captures asset disposal information and automatically transfers it to appropriate lines on Forms 4562, 4797, 6252, and 8824
- Displays depreciation calculation